

Proposal Number : _____

Name of the Proposer / LA : _____

Date of birth : _____ **Age** : _____ Years **Male/Female**

(Please provide responses to all the questions in the space along side)

1	Please state your nationality	_____
2	Please state the Country of Current Residence	_____
3	Date from which you became a permanent resident of country mentioned above (Point 2)	_____
4	Please provide Residential address of your current residence located abroad	_____ _____ _____
5	Please state the duration of your stay abroad	_____
6	Please state the Purpose of your stay abroad	_____
7	Are you gainfully employed abroad?	YES / NO
8	Full postal address of your employer in the country of residence abroad	_____ _____ _____
9	Your Employment details including your designation and exact nature of duties	_____ _____ _____
10	Are/Have you been entrusted with prominent public functions in a foreign country? If YES , please state in which capacity?	☐ YES ☐ NO ☐ Senior Politician ☐ Senior Govt/Judicial/Military Official ☐ Senior Executive of State owned Corporations ☐ Important Political party official

11	If engaged in Business, kindly provide the details of the same with supporting documents	_____ _____ _____
12	Your monthly income from employment in the foreign country	_____
	Point 12 as mentioned above also includes scholarship, assistantship etc for those who are trainees or students. <u>Please enclose copies of the appointment letter received from Employer or your Educational Institution.</u>	
13	If you are a student, state the nature and full details of your studies	YES / NO _____ _____
14	When did you arrive in India?	_____
15	How long do you intend to stay in India?	_____
16	When are you leaving India?	_____
17	Please provide Passport details a. Passport No b. Date of Issue c. Place of Issue d. Date of expiry	a. _____ b. _____ c. _____ d. _____
18	Do you hold a bank account in India? If YES please provide details. a. Name of the Bank. b. Name of the Bank Branch	YES / NO ☐ Resident Indian Account ☐ Non Resident Indian Account a. _____ b. _____
19	Please indicate the manner in which you propose to remit premium to SBI Life Please tick (☐) relevant option	☐ By Direct Remittance from the country of your current residence to India through Banking Channels or Postal Channels ☐ By Cheques drawn on your Non Resident (External) or Non Resident(Ordinary) Account with a Bank in India

Extract of the Existing FEMA rules governing settlement of claims
(RBI-A.P.DIR series Circular No.72 dated 17th Jan 2003)

5. Settlement of claims

- i. The basic rule for settlement of claims on rupee life insurance policies in favor of claimants resident outside India is that payments in foreign currency will be permitted only in proportion in which the amount of premia paid in foreign currency in relation to the total premia payable.
- ii. Non-resident beneficiaries of insurance claims/maturity/surrender value settled in foreign currency may be permitted to credit the same to NRE/FCNR account, if they so desire.
- iii. Resident beneficiaries of insurance claims/maturity/surrender values settled in foreign currency may be permitted to credit the same to RFC accounts, if they so desire.
- iv. Claims / maturity proceeds/surrender value in respect of rupee life insurance policies issued to non-resident Indians for which premia have been collected in non repatriable rupees may be paid only in rupees by credit to NRO account of the beneficiary. This would also apply in cases of death claims being settled in favor of non-resident assignees / nominees.

Declaration to be given by the Proposer/Life to be assured

I declare that the answers given above are true and to the best of my knowledge and that I have not withheld any material information that may influence the assessment or acceptance of this application.

I agree that this form will constitute part of my application for life assurance and that failure to disclose any material fact known to me may invalidate the contract.

Place : _____

Date : _____

Signature of Proposer/ Life to be assured

Vernacular Declaration in case the Proposer has signed the questionnaire in vernacular or Proposer is illiterate

I hereby declare that I have read out and explained the contents of this questionnaire to the Proposer in _____ language and that he/she had understood the same and the answers were truly and correctly recorded.

I have fully explained that this forms part of the contract and if there has been any non-disclosure of material fact, the policy may be treated as null and void.

Place : _____

Date : _____

Signature of person making the Declaration

Name of person making declaration : _____

Address : _____

